



# ECONOMIC SCORECARD

DECEMBER 2005

## CIVILIAN LABOR FORCE, EMPLOYMENT, AND UNEMPLOYMENT

	THIRD QUARTER 2004			THIRD QUARTER 2005			SECOND QUARTER 2005		
	JULY	AUGUST	SEPTEMBER	JULY	AUGUST	SEPTEMBER	APRIL	MAY	JUNE
LABOR FORCE	43,460	45,380	44,410	44,150	46,210	45,270	43,180	43,780	44,960
EMPLOYMENT	40,650	42,850	42,110	41,740	43,870	43,070	40,640	41,550	42,510
UNEMPLOYMENT	2,820	2,520	2,290	2,400	2,340	2,190	2,540	2,230	2,450
UNEMPLOYMENT RATE	6.5%	5.6%	5.2%	5.4%	5.1%	4.8%	5.9%	5.1%	5.4%
STATE RANK BY RATE	25	22	18	23	21	19	27	24	23

Source: California Employment Development Department, Labor Market Information, Report 400C. Civilian employment data reflects the number of working people by where they live. The monthly report (not adjusted for seasonality) includes business owners, the self-employed, unpaid family workers, private household workers, wage and salary workers, and workers on strike.

## EMPLOYMENT BY INDUSTRY

	THIRD QUARTER 2004			THIRD QUARTER 2005			SECOND QUARTER 2005		
	JULY	AUGUST	SEPTEMBER	JULY	AUGUST	SEPTEMBER	APRIL	MAY	JUNE
<b>TOTAL, ALL INDUSTRIES</b>	31,530	33,250	32,900	32,140	33,920	33,540	31,520	32,390	33,050
TOTAL FARM	2,190	3,310	3,390	2,600	3,620	3,700	2,370	2,630	2,460
TOTAL NONFARM	29,340	29,940	29,510	29,540	30,300	29,840	29,150	29,760	30,590
<b>GOODS PRODUCING</b>	5,230	5,210	5,300	5,300	5,260	5,310	4,740	5,020	5,200
NATURAL RESOURCES AND MINING	470	470	460	420	420	420	260	360	400
CONSTRUCTION	1,560	1,590	1,530	1,580	1,590	1,530	1,380	1,460	1,550
MANUFACTURING	3,200	3,150	3,310	3,300	3,250	3,360	3,100	3,200	3,250
<b>SERVICE PROVIDING</b>	24,110	24,730	24,210	24,240	25,040	24,530	24,410	24,740	25,390
TRADE, TRANSPORTATION AND UTILITIES	5,980	6,030	5,890	6,190	6,190	6,080	5,890	6,020	6,140
INFORMATION	440	430	420	410	420	420	410	400	400
FINANCIAL ACTIVITIES	1,240	1,210	1,200	1,280	1,300	1,310	1,260	1,270	1,270
PROFESSIONAL AND BUSINESS SERVICES	1,780	1,800	1,680	1,720	1,730	1,710	1,660	1,670	1,700
EDUCATIONAL AND HEALTH SERVICES	3,210	3,220	3,310	3,270	3,260	3,230	3,240	3,230	3,250
LEISURE AND HOSPITALITY	4,230	4,230	4,060	4,260	4,240	4,120	3,960	4,060	4,210
OTHER SERVICES	790	780	730	800	810	820	760	760	770
GOVERNMENT*	6,440	7,030	6,920	6,310	7,090	6,840	7,230	7,330	7,650

Source: California Employment Development Department, Labor Market Information, Historical Industry Employment. Employment by industry reflects the number of jobs by the place of work. The monthly report (not adjusted for seasonality) does not include business owners, the self-employed, unpaid family workers, private household workers, and workers on strike. \*Government sector includes Indian tribal government employment.

## CALWORKS WELFARE-TO-WORK EMPLOYMENT ACTIVITY FOR THIRD CALENDAR QUARTER 2005

AVERAGE NUMBER OF PARTICIPANTS ENROLLED IN CALWORKS*	TOTAL PARTICIPANTS WHO ENTERED EMPLOYMENT	TOTAL PARTICIPANTS WHO EXITED CALWORKS DUE TO EMPLOYMENT	AVERAGE PARTICIPANTS IN UNSUBSIDIZED EMPLOYMENT	AVERAGE PARTICIPANTS IN SELF-EMPLOYMENT	AVERAGE PARTICIPANTS IN SUBSIDIZED TRAINING	AVERAGE PARTICIPANTS IN ON-THE-JOB TRAINING	AVERAGE PARTICIPANTS IN WORK EXPERIENCE
836	110	7	298	23	0	0	28

### JOB ALLIANCE PARTICIPANTS - NEW EMPLOYMENT BY DISTRICT\*\*

	FORT BRAGG	UKIAH***	WILLITS
NUMBER IN NEW EMPLOYMENT	16	74	26
MEDIAN WAGE \$	8.25	8.00	8.03

\*Average Number of Participants Enrolled in CalWORKs includes participants enrolled in all mandated CalWORKs activities. The data in subsequent columns reflects only the number of participants enrolled in employment-related activities. Space prohibits listing data for all CalWORKs activities. \*\*Job Alliance Participants - New Employment by District reports employment by employer location. As some individuals may be employed by more than one employer during the quarter, discrepancies may exist between the total count for New Employment by District and Total Participants Who Entered Employment. \*\*\*Correction of 2nd Quarter Data for Ukiah: Number in New Employment was 86, not 68. Median wage was \$8.00, not \$8.13.

Sources: California Department of Social Services Data Systems and Survey Design Bureau; Job Alliance, Mendocino County Department of Social Services

**RESIDENTIAL REAL ESTATE SALES**

BAY AREA REAL ESTATE INFORMATION SERVICES (BAREIS) INLAND MENDOCINO COUNTY	2004	2005	2004	2005	COASTAL MENDOCINO ASSOCIATION OF REALTORS (CMAR) COAST, HIGHWAY 128 CORRIDOR, COMPTCHE	2004	2005	2004	2005
	THIRD CALENDAR QUARTER	THIRD CALENDAR QUARTER	YEAR-TO-DATE JANUARY-SEPTEMBER	YEAR-TO-DATE JANUARY-SEPTEMBER		THIRD CALENDAR QUARTER	THIRD CALENDAR QUARTER	YEAR-TO-DATE JANUARY-SEPTEMBER	YEAR-TO-DATE JANUARY-SEPTEMBER
TOTAL RESIDENTIAL PROPERTIES SOLD	240	170	584	510	TOTAL RESIDENTIAL PROPERTIES SOLD	96	68	239	201
MEDIAN SALE PRICE \$	315,000	369,000	299,000	369,000	MEDIAN SALE PRICE \$	655,304	462,500	567,374	466,250
AVERAGE DAYS ON MARKET	100	81	107	78	AVERAGE DAYS ON MARKET	111	104	128	110

Sources: Bay Area Real Estate Information Services (BAREIS) website: www.bareis.com; Coastal Mendocino Association of Realtors (CMAR). Data derived from unduplicated listings unique to each source. BAREIS data includes some coastal sales. CMAR data includes some inland sales. Information herein believed to be reliable, but not guaranteed.

**BUILDING PERMITS - NEW CONSTRUCTION - RESIDENTIAL AND COMMERCIAL**

	2004						2005					
	CALENDAR QUARTER	SINGLE FAMILY	2 FAMILY	3-4 FAMILY	5+ FAMILY	COMMERCIAL	SINGLE FAMILY	2 FAMILY	3-4 FAMILY	5+ FAMILY	COMMERCIAL	
<b>FORT BRAGG</b>	3RD QUARTER	11	0	0	0	1	8	2	0	0	2	
	YEAR-TO-DATE	20	0	0	0	1	15	4	0	0	4	
<b>POINT ARENA</b>	3RD QUARTER	1	0	0	0	0	0	0	0	0	0	
	YEAR-TO-DATE	4	0	0	0	2	0	0	0	0	0	
<b>UKIAH</b>	3RD QUARTER	0	0	0	0	0	4	0	0	0	0	
	YEAR-TO-DATE	3	0	1	10	5	11	0	2	0	1	
<b>WILLITS</b>	3RD QUARTER	2	0	0	0	1	1	2	0	0	3	
	YEAR-TO-DATE	2	4	0	0	2	3	4	0	0	3	
<b>UNINCORPORATED AREA</b>	3RD QUARTER	88	1	0	0	12	75	0	0	0	9	
	YEAR-TO-DATE	222	1	0	0	28	192	0	0	0	29	

Sources: City of Ukiah Building Inspection Division, City of Willits Planning and Building, City of Fort Bragg, City of Point Arena, Mendocino County Department of Planning and Building Services. Information herein believed reliable, but not guaranteed.

**SALES TAX REVENUES**

LOCATION	2004 YEAR-TO-DATE JAN-JUN	2005 YEAR-TO-DATE JAN-JUN	2005 SECOND CALENDAR QUARTER
FORT BRAGG	\$ 764,504	\$ 745,191	\$ 397,482
POINT ARENA	19,667	14,569	6,418
UKIAH	1,778,980	1,798,919	963,583
WILLITS	505,768	530,682	261,705
UNINCORPORATED	1,906,279	1,956,096	990,624
MISCELLANEOUS	499,623	495,179	264,477
<b>TOTAL:</b>	<b>\$ 5,474,821</b>	<b>\$ 5,540,636</b>	<b>\$ 2,884,290</b>

Source: Mendocino County Treasurer-Tax Collector. This is unaudited information and may be subject to change.

**BED TAX REVENUES**

UNINCORPORATED AREA	2004 YEAR-TO-DATE JAN-JUNE	2005 YEAR-TO-DATE JAN-JUNE	2005 SECOND CALENDAR QUARTER
ALBION	\$ 89,880	94,743	\$ 52,884
ELK	65,056	61,202	35,874
GUALALA	159,950	170,853	97,093
MANCHESTER	36,729	41,761	22,722
POINT ARENA	6,123	5,826	3,265
MENDOCINO	464,907	472,763	276,641
LITTLE RIVER	319,625	309,781	183,475
CASPER	6,049	2,748	1,546
UKIAH	153,401	151,748	88,253
HOPLAND	20,981	13,473	7,261
PHILO	14,687	19,011	12,387
BOONVILLE	11,046	14,625	9,650
YORKVILLE	16,049	16,375	8,561
LEGGETT	6,128	6,535	5,354
COVELO	N/A	N/A	N/A
LAYTONVILLE	5,975	8,976	5,600
WILLITS	3,215	5,307	3,736
WESTPORT	13,850	19,610	11,723
FORT BRAGG	74,029	82,084	52,462
<b>UNINCORPORATED TOTAL:</b>	<b>\$ 1,467,680</b>	<b>1,497,421</b>	<b>\$ 878,487</b>
<b>CITIES</b>			
FORT BRAGG	\$ 539,798	538,873	\$ 328,488
POINT ARENA	21,850	29,048	17,047
UKIAH	191,197	196,704	110,984
WILLITS	85,319	89,070	53,807
<b>CITIES TOTAL:</b>	<b>\$ 838,164</b>	<b>853,695</b>	<b>\$ 510,326</b>

Sources: Mendocino County Auditor-Controller; Finance Departments for Cities of Fort Bragg, Point Arena, Ukiah, and Willits. This is unaudited information and may be subject to change.

**MPIC RAPID RESPONSE ASSISTANCE DUE TO LAYOFFS  
THIRD CALENDAR QUARTER 2005**

LAYOFF DATE	EMPLOYER	NUMBER OF LAYOFFS
7/13	Silver Birches Care Home	6
7/15	KPFF Consulting Engineers	6
7/15	Mendocino Community Health Clinic	7
7/31	Gualala Hotel	13
8/24	Ukiah Valley Fire District	1
	<b>TOTAL:</b>	<b>33</b>

**TOTALS BY YEAR**

1995	175	1999	168	2003	388
1996	238	2000	181	2004	389
1997	55	2001	633	2005	155
1998	452	2002	349		

Source: Mendocino Private Industry Council